



KAMUYU AYDINLATMA PLATFORMU

KALESERAMİK ÇANAKKALE KALEBODUR SERAMİK SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon interest notification for bond with ISIN code TRSKALE2619.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	02.11.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.10.2026
Maturity (Day)	730
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.10.2024
Ending Date of Sale	02.10.2024
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	02.10.2024
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,95
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKALEE2619
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.01.2025	02.01.2025	03.01.2025	13,836	54,3026	66,2962	55.344.000		Yes
2	04.04.2025	03.04.2025	04.04.2025	12,3243	49,4326	59,3858	49.297.200		Yes
3	04.07.2025	03.07.2025	04.07.2025	13,1629	52,7962	64,2126	52.651.600		Yes
4	03.10.2025	02.10.2025	03.10.2025	11,7519	47,1367	56,1529	47.007.600		Yes
5	05.01.2026	02.01.2026	05.01.2026	11,0914	43,0677	50,4445	44.365.600		Yes
6	06.04.2026	03.04.2026	06.04.2026	10,4727	42,0059	49,106			
7	06.07.2026	03.07.2026	06.07.2026						
8	02.10.2026	01.10.2026	02.10.2026						
Principal/Maturity Date Payment Amount	02.10.2026	01.10.2026	02.10.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR)	BBB+ (tr)	25.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Other Developments Regarding Issue

Additional Explanations

The interest of the sixth coupon payment of our company's TRSKALEE2619 ISIN code bond dated 06.04.2026 has been calculated as %10,4727 Best regards. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.